# UNITED SLATES BANKRUPTCY COURT 



## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.


## United States Bankruptcy Court



STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)
If you are an individual debtor whose debts are primarily consumer debts, as defined in $\S 101(8)$ of the Bankruptcy Code (11 U.S.C. $\S 101(8)$ ), filing a case under chapter 7,11 or 13 , you must report all information requested below.

- Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.
Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
| :---: | :---: |
| Domestic Support Obligations (from Schedule E) | 53 |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | $53$ |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | 5-0- |
| Student Loan Obligations (from Schedule F) | 5-0- |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | 5-0- |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | 5-0- |
| TOTAL | \$ |

State the following:

| State the following: | $5-00$ |
| :--- | :--- |
| Average Income (from Schedule I, Line 12) | 800 |
| Average Expenses (from Schedule J, Line 22) |  |
| Current Monthly Income (from Form 22A Line 12; OR, Form <br> 22B Line 11; OR, Form 22C Line 20) |  |

State the following:

| 1. Total from Schedule D, "UNSECURED PORTION, IF <br> ANY" column |  |  |  |
| :--- | :--- | :--- | :--- | :--- |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO <br> PRIORITY" column. | 5 |  |  |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO <br> PRIORITY, IF ANY" column |  |  |  |
| 4. Total from Schedule F |  |  |  |
| 5. 'Total of non-priority unsecured debt (sum of 1,3, and 4) |  |  |  |

Case No. 14-31425-pp
(If known)

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an " H ," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

(Report also on Summary of Schedules.)

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an " $x$ " in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an " H ," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | N $\mathbf{O}$ $\mathbf{N}$ $\mathbf{E}$ | DESCRIPTION AND LOCATION OF PROPERTY |  | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
| :---: | :---: | :---: | :---: | :---: |
| 1. Cash on hand. |  | \$1,200.00 |  |  |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | N |  |  |  |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. |  | Security Deposit. \$1,500.00 |  |  |
| 4. Household goods and furnishings, including audio, video, and computer equipment. |  | Exempt |  |  |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. |  | Exempt |  |  |
| 6. Wearing apparel. |  | Exempt |  |  |
| 7. Furs and jewelry. | N |  |  |  |
| 8. Firearms and sports, photographic, and other hobby equipment. | N |  |  |  |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | N |  |  |  |
| 10. Annuities. Itemize and name each issuer. | N |  |  |  |
| 11. Interests in an education IRA as defined in 26 U.S.C. $\S 530(\mathrm{~b})(1)$ or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521 (c).) | N |  |  |  |

Case No. 14-31425-op
(If known)

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | $\begin{aligned} & \mathbf{N} \\ & \mathbf{O} \\ & \mathbf{N} \\ & \mathbf{E} \end{aligned}$ | DESCRIPTION AND LOCATION OF PROPERTY |  | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
| :---: | :---: | :---: | :---: | :---: |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. <br> 13. Stock and interests in incorporated and unincorporated businesses. Itemize. <br> 14. Interests in partnerships or joint ventures. Itemize. <br> 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. <br> 16. Accounts receivable. <br> 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. <br> 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. <br> 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. <br> 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. <br> 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | N <br> N <br> N <br> N <br> N <br> N <br> N <br> N <br> N |  |  |  |

Case No. 14-31425-pp
(If known)

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | N $\mathbf{O}$ $\mathbf{N}$ $\mathbf{E}$ | DESCRIPTION AND LOCATION OF PROPERTY |  | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
| :---: | :---: | :---: | :---: | :---: |
| 22. Patents, copyrights, and other intellectual property. Give particulars. |  | Non-Disclosure Agreement Proprietary Food Receipes |  | \$500,000,000.00 |
| 23. Licenses, franchises, and other general intangibles. Give particulars. |  | Trade Name Filing |  | \$100,000,000.00 |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. $\S 101(41 \mathrm{~A})$ ) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | N |  |  |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. |  | 1998 Buick Riviera Coupe |  | \$3,000.00 |
| 26. Boats, motors, and accessories. |  |  |  |  |
| 27. Aircraft and accessories. | N |  |  |  |
| 28. Office equipment, furnishings, and supplies. |  |  |  |  |
| 29. Machinery, fixtures, equipment, and supplies used in business. |  | Apple computers, iPads, iPod, iPhones, HP printers, Epson printers |  | \$3,000.00 |
| 30. Inventory. | N |  |  |  |
| 31. Animals. | N |  |  |  |
| 32. Crops - growing or harvested. Give particulars. | N |  |  |  |
| 33. Farming equipment and implements. | N |  |  |  |
| 34. Farm supplies, chemicals, and feed. | N |  |  |  |
| 35. Other personal property of any kind not already listed. Itemize. | N |  |  |  |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

## SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522 (b)(2)
$\square 11$ U.S.C. § 522(b)(3)
$\square$ Check if debtor claims a homestead exemption that exceeds \$155,675.*

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | value of CLAIMED EXEMPTION | CURRENT <br> VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION |
| :---: | :---: | :---: | :---: |
| Clothing |  |  | \$1,000.00 |
| 1998 Buick Riviera Coupe |  |  |  |

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. $\S 112$ and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an " X " in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an " H ," "W," "J," or " C " in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an " X " in the column labeled "Contingent." If the claim is unliquidated, place an " X " in the column labeled "Unliquidated." If the claim is disputed, place an " $X$ " in the column labeled "Disputed." (You may need to place an " $X$ " in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.


Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) |  |  | DATE CLAIM WAS INCURRED, NATURE OF LIEN , AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN |  |  | Q 5 5 0 6 | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ACCOUNT NO. |  |  |  |  |  |  | \$40,000.00 | -0 |
| F Street Refinance 5000 W North Avenue Milwaukee, WI |  |  | Value \$ $100,000.0$ |  |  |  |  |  |
| ACCOUNT NO. |  |  |  |  |  |  |  |  |
|  |  |  | VALUE \$ |  |  |  |  |  |
| ACCOUNT NO. |  |  |  |  |  |  |  |  |
|  |  |  | VALUE \$ |  |  |  |  |  |
| -0 ontinuation sheets attached |  |  | Subtotal <br> (Total of this page) <br> Total <br> (Use only on last page) |  |  |  | \$ | \$ |
|  |  |  |  |  |  |  | \$ | \$ |
|  |  |  |  |  |  |  | (Report also on Summary of Schedules.) | (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.) |

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)


In re
William J Foley Debtor

Case No 14-31425-pp
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. $\S 112$ and Fed. R. Bankr. P. 1007 (m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an " X " in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an " H, " "W," "J," or " C " in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an " X " in the column labeled "Contingent." If the claim is unliquidated, place an " X " in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.


Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E .
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

## $\triangle$ Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

## $\square$ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

## $\square$ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $\$ 12,475^{*}$ per person carned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

## $\square$ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. §507(a)(5).

[^0]In re William J Foley Debtor

Case No. 14-31425-pp
(ifknown)Certain farmers and fishermen
Claims of certain farmers and fishermen, up to $\$ 6,150^{*}$ per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).Deposits by individuals
Claims of individuals up to $\$ 2,775^{*}$ for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. §507(a)(7).

## $\square$ Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).Commitments to Maintain the Capital of an Insured Depository Institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

## $\square$ Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. $\S 507(\mathrm{a})(10)$.

[^1]SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)
Type of Priority for Claims Listed on This Sheet


## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. $\S 112$ and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an " X " in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an " $X$ " in the column labeled "Contingent." If the claim is unliquidated, place an " $X$ " in the column labeled "Unliquidated." If the claim is disputed, place an " $X$ " in the column labeled "Disputed." (You may need to place an " $X$ " in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

- Check this box if debtor has no creditors holding unsecured claims to report on this Schedule $F$.


In re William J Foley
Case No. 14-31425-pp
Debtor
(ff known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. $\S 112$ and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, <br> INCLUDING ZIP CODE, <br> OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND <br> NATURE OF DEBTOR'S INTREST. STATE <br> WHETHER LEASE IS FOR NONRESIDENTIAL <br> REAL PROPERTY. STATE CONTRACT <br> NUMBER OF ANY GOVERNMENT CONTRACT. |
| :---: | :---: |
|  |  |
|  |  |
|  |  |
|  |  |

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, Califormia, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. $\S 112$ and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
| :---: | :---: |
|  |  |

Fill in this information to identify your case:


## Official Form B6I

## Schedule I: Your Income

Check if this is:
$\square$ An amended filing
A supplement showing post-petition chapter 13 income as of the following date:
$\overline{M M / D D / Y Y Y Y}$

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

## Part 1: Describe Employment

1. Fill in your employment information.

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

Occupátion may Include student or homemaker, if it applies.


How long employed there? 48 years $\qquad$

## Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write $\$ 0$ in the space. Include your non-filing spouse unless you are separated.
If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.


Case number (f known) 14-31425

|  |  | For Debtor 1 | For Debtor 2 or non-filing spouse |
| :---: | :---: | :---: | :---: |
| Copy line 4 here. | 4. | \$ 0.00 | \$ |
| 5. List all payroll deductions: |  |  |  |
| 5a. Tax, Medicare, and Social Security deductions | 5 a. | \$ | \$ |
| 5b. Mandatory contributions for retirement plans | 5 b . | \$ | \$ |
| 5c. Voluntary contributions for retirement plans | 5c. | \$ | \$ |
| 5d. Required repayments of retirement fund loans | 5d. | \$ | \$ |
| 5e. Insurance | 5 e. | \$ | \$ |
| 5f. Domestic support obligations | 5 f. | \$ | \$ |
| 5 g . Union dues | 5 g . | \$ | \$ |
| 5h. Other deductions. Specify: |  |  | + \$ |
| 6. Add the payroll deductions. Add lines $5 a+5 b+5 c+5 d+5 e+5 f+5 g+5 h$. | 6. | \$ | \$ |
| 7. Calculate total monthly take-home pay. Subtract line 6 from line 4. | 7. | \$ | \$ |

8. List all other income regularly received:

8a. Net income from rental property and from operating a business, profession, or farm
Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.
8b. Interest and dividends

8 a.
8b. \$

$\qquad$
$\$$ $\qquad$
\$ $\qquad$
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive
Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.
8d. Unemployment compensation
8e. Social Security

8 c.
8 d .
8 e .
$\qquad$
$\qquad$
\$
$\qquad$
$\qquad$

8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies.
$\qquad$ \$ $\qquad$ Specify:

8 g . Pension or retirement income
8h. Other monthly income. Specify:
9. Add all other income. Add lines $8 a+8 b+8 c+8 d+8 e+8 f+8 g+8 h$.
10. Calculate monthly income. Add line $7+$ line 9.

Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.
8 .
8 g . $\qquad$

$8 \mathrm{~h} .+\$$

10.

$\square$
11. State all other regular contributions to the expenses that you list in Schedule J.

Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives.

Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J.

Specify: $\qquad$
12. Add the amount in the last column of line $\mathbf{1 0}$ to the amount in line 11. The result is the combined monthly income. Write that amount on the Summary of Schedules and Statistical Summary of Certain Liabilities and Related Data, if it applies
11. $+\$$
12.

13. Do you expect an increase or decrease within the year after you file this form?

No.
7 Yes. Explain:
Because I can demonstrate my financial position as a result of the confirmation of my plan.

## Fill in this information to identify your case:



Check if this is:An amended filingA supplement showing post-petition chapter 13 expenses as of the following date:

MM / DD/YYYA separate filing for Debtor 2 because Debtor 2 maintains a separate household

## ur Expenses


ossible. If two married people are filing together, both are equally responsible for supplying correct ed, attach another sheet to this form. On the top of any additional pages, write your name and case number

## isehold


ing Monthly Expenses
$r$ bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report ikruptcy is filed. If this is a supplemental Schedule $J$, check the box at the top of the form and fill in the
n-cash govemment assistance if you know the value ded it on Schedule I: Your Income (Official Form B 61.)
expenses for your residence. Include first mortgage payments and
enter's insurance
and upkeep expenses
r condominium dues


| William. | John. | Foley |
| :--- | :--- | :--- |
| First Name | Middle Name | Last Name |

5. Additional mortgage payments for your residence, such as home equity loans
6. Utilities:

6a. Electricity, heat, natural gas
6b. Water, sewer, garbage collection
6c. Telephone, cell phone, Internet, satellite, and cable services
6d. Other. Specify:

7. Food and housekeeping supplies
8. Childcare and children's education costs
9. Clothing, laundry, and dry cleaning
10. Personal care products and services
11. Medical and dental expenses
12. Transportation. Include gas, maintenance, bus or train fare.

Do not include car payments.
13. Entertainment, clubs, recreation, newspapers, magazines, and books
14. Charitable contributions and religious donations
15. Insurance.

Do not include insurance deducted from your pay or included in lines $\mathbf{4}$ or 20.
15a. Life insurance
15b. Health insurance
15c. Vehicle insurance
15d. Other insurance. Specify: $\qquad$
16. Taxes. Do not in 20. Specify:

## Your expenses




[^2]13.
14.




Ca

| William. | John. | Foley |
| :--- | :--- | :--- |
| First Name Middle Name |  |  |

Case number (if known) 14-31425-pp
21. Other. Specify:
22. Your monthly expenses. Add lines 4 through 21.

The result is your monthly expenses.
23. Calculate your monthly net income.

23a. Copy line 12 (your combined monthly income) from Schedule I.
23b. Copy your monthly expenses from line 22 above.

23c. Subtract your monthly expenses from your monthly income. The result is your monthly net income.

22.

23a.
23b.


23c.

24. Do you expect an increase or decrease in your expenses within the year after you file this form?

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?

No.
7 Yes.
Explain here:
On the confirmation of my Plan, for the first time in over 29 years, I will have a confirmed plan to present to potential investors. The type of clarity of my financial situation, the quality of the product that I have delivered since 1967, the character I have demonstrated in my business life, in particular, the last nine years, make me an excellent candidate with whom to be in a business relationship.

# DECLARATION CONCERNING DEBTOR'S SCHEDULES 

## DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting my knowledge, information, and belief.

[If joint case, both spouses must sign.]

## DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. $\S 110$; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. $\S \$ 110(b), 110(\mathrm{~h})$ and $342(\mathrm{~b})$; and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. $\S 110(\mathrm{~h})$ setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.


If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner


Signature of Bankruptcy Petition Preparer


Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of fitle 11 and the Federal Rules of Bankruptcy Procedure may result in fines or inprisonment or both. 11 U.S.C. \& 110 ; 18 U.S.C. § 156.

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP



[Print or type name of individual signing on behalf of debtor.]
[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]
Penalty for making a false statement or concealing property: Fine of up to $\$ 500,000$ or imprisonment for up to 5 years or both. 18 U.S.C. $\S \S 152$ and 3571 .

United States Bankruptcy Court
$\qquad$ ,

Case No. 14-31425-pp

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS
"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.
"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

## 1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
SOURCE

## 2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
SOURCE

## 3. Payments to creditors

## Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within $\mathbf{9 0}$ days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $\$ 600$. Indicate with an asterisk ( ${ }^{*}$ ) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR
DATES OF
AMOUNT
AMOUNT PAYMENTS PAID STILL OWING
b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $\$ 6,225^{*}$. If the debtor is an individual, indicate with an asterisk $\left({ }^{*}\right)$ any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR
DATES OF
PAYMENTS/
TRANSFERS
AMOUNT
PAID OR
VALUE OF
TRANSFERS

AMOUNT STILL OWING
TRANSFERS
*Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.
c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF | AMOUNT | AMOUNT |
| :--- | :--- | :--- | :--- |
| AND RELATIONSHIP TO DEBTOR | PAYMENT | PAID | STILL OWING |

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT | NATURE OF | COURT OR AGENCY | STATUS OR |
| :--- | :--- | :--- | :--- |
| AND CASE NUMBER | PROCEEDING | AND LOCATION | DISPOSITION |



Clesery
b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | DATE OF | DESCRIPTION |
| :--- | :--- | :--- |
| OF PERSON FOR WHOSE | SEIZURE | AND VALUE |
| BENEFIT PROPERTY WAS SEIZED |  | OF PROPERTY |

## 5. Repossessions, foreclosures and returns



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION
AND VALUE
OF PROPERTY

## 6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within $\mathbf{1 2 0}$ days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | DATE OF |
| :--- | :--- |
| OF ASSIGNEE | ASSIGNMENT |

TERMS OF<br>ASSIGNMENT<br>OR SETTLEMENT

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | NAME AND LOCATION | DATE OF | DESCRIPTION |
| :--- | :--- | :--- | :--- |
| OF CUSTODIAN | OF COURT | ORDER | AND VALUE |
|  | CASE TITLE \& NUMBER |  | Of PROPERTY |

## 7. Gifts

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than $\$ 200$ in value per individual family member and charitable contributions aggregating less than $\$ 100$ per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | RELATIONSHIP | DATE | DESCRIPTION |
| :--- | :--- | :--- | :--- |
| OF PERSON | TO DEBTOR, | OF GIFT | AND VALUE |
| OR ORGANIZATION | IF ANY |  | OF GIFT |

## 8. Losses

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION | DESCRIPTION OF CIRCUMSTANCES AND, IF | DATE |
| :--- | :--- | :--- |
| AND VALUE OF | LOSS WAS COVERED IN WHOLE OR IN PART | OF LOSS |
| PROPERTY | BY INSURANCE, GIVE PARTICULARS |  |

## 9. Payments related to debt counseling or bankruptcy



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

```
NAME AND ADDRESS OF PAYEE
```

DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR

AMOUNT OF MONEY OR<br>DESCRIPTION AND<br>VALUE OF PROPERTY



## 10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | DATE |
| :--- | :--- |
| OF TRANSFEREE, | DESCRIBE PROPERTY |
| RELATIONSHIP TO DEBTOR |  |
| TRANSFERRED AND |  |

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER
DEVICE

DATE(S) OF
TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

## 11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | TYPE OF ACCOUNT, LAST FOUR | AMOUNT AND |
| :--- | :--- | :--- |
| OF INSTITUTION | DIGITS OF ACCOUNT NUMBER, | DATE OF SALE |
|  | AND AMOUNT OF FINAL BALANCE | OR CLOSING |

## 12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | NAMES AND ADDRESSES | DESCRIPTION | DATE OF TRANSFER |
| :--- | :--- | :--- | :--- |
| OF BANK OR | OF THOSE WITH ACCESS | OF | OR SURRENDER, |
| OTHER DEPOSITORY | TO BOX OR DEPOSITORY | CONTENTS | IF ANY |

## 13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within $\mathbf{9 0}$ days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATE OF AMOUNT
OF CREDITOR
SETOFF
OF SETOFF

## 14. Property held for another person

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS
DESCRIPTION AND
LOCATION OF PROPERTY
OF OWNER
VALUE OF PROPERTY

## 15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

## 16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, Califormia, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

## 17. Environmental Information.

For the purpose of this question, the following definitions apply:
"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.
"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.
"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law,
a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| SITE NAME | NAME AND ADDRESS | DATE OF | ENVIRONMENTAL |
| :--- | :--- | :--- | :--- |
| AND ADDRESS | OF GOVERNMENTAL UNIT | NOTICE | LAW |

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME | NAME AND ADDRESS | DATE OF | ENVIRONMENTAL |
| :--- | :--- | :--- | :--- |
| AND ADDRESS | OF GOVERNMENTAL UNIT | NOTICE | LAW |

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS DOCKET NUMBER STATUS OR OF GOVERNMENTAL UNIT DISPOSITION

## 18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or
other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

| NAME | LAST FOUR DIGITS | ADDRESS | NATURE OF BUSINESS |
| :--- | :--- | :--- | :--- |$\quad$| BEGINNING AND |
| :--- |
|  |
| OF SOCIAL-SECURITY |
| OR OTHER INDIVIDUAL |$\quad$|  |
| :--- |
|  |
|  |
|  |
|  |
|  |
|  |
| TAXPAYER-I.D. NO. |

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.
(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

## 19. Books, records and financial statements


a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
DATES SERVICES RENDERED
b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME
ADDRESS
DATES SERVICES RENDERED

# None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. <br> NAME <br> ADDRESS 

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS
DATE ISSUED

## 20. Inventories

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY
INVENTORY SUPERVISOR DOLLAR AMOUNT
OF INVENTORY
(Specify cost, market or other basis)
b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES
OF CUSTODIAN
OF INVENTORY RECORDS

## 21. Current Partners, Officers, Directors and Shareholders


a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST
b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS
TITLE

## 22 . Former partners, officers, directors and shareholders


a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.
NAME
ADDRESS
DATE OF WITHDRAWAL

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS
TITLE
DATE OF TERMINATION

## 23. Withdrawals from a partnership or distributions by a corporation

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME \& ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR

## DATE AND PURPOSE AMOUNT OF MONEY OF WITHDRAWAL OR DESCRIPTION AND VALUE OF PROPERTY

## 24. Tax Consolidation Group.

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION
TAXPAYER-IDENTIFICATION NUMBER (EIN)

## 25. Pension Funds.

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND
TAXPAYER-IDENTIFICATION NUMBER (EIN)

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.


Date $\qquad$ Signature of Joint Debtor (if any)
[If completed on behalf of a partnership or corporation]
I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date
Signature $\qquad$

Print Name and Title
[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]
...continuation sheets attached

Penalty for making a false statement: Fine of up to $\$ 500,000$ or imprisonment for up to 5 years, or both. 18 U.S.C. $\$ \$ 152$ and 3571

## DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. $\S 110$; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. $\$ \$ 110(\mathrm{~b}), 110(\mathrm{~h})$, and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. $\S 110(\mathrm{~h})$ setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer
Social-Security No. (Required by 11 U.S.C. § 110. )
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

## Address

## Signature of Bankruptcy Petition Preparer

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
not an individual:
If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

In re William J. Foley
Debtor(s)
Case Number: 14-31425
(If known)

According to the calculations required by this statement:
$\square$ The applicable commitment period is 3 years.
The applicable commitment period is 5 years.
Disposable income is determined under § 1325(b)(3).
Disposable income is not determined under § $1325(\mathrm{~b})(3)$. (Check the boxes as directed in Lines 17 and 23 of this statement.)

## CHAPTER 13 STATEMENT OF CURRENT MONTHLY INCOME AND CALCULATION OF COMMITMENT PERIOD AND DISPOSABLE INCOME

In addition to Schedules I and J, this statement must be completed by every individual chapter 13 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

## Part I. REPORT OF INCOME

| 1 | Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed. <br> a. X Unmarried. Complete only Column A ("Debtor's Income") for Lines 2-10. <br> b. $\square$ Married. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 2-10. |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | All figures must reflect average monthly income received from all sources, derived during the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line. |  |  | Column A <br> Debtor's <br> Income |  |
| 2 | Gross wages, salary, tips, bonuses, overtime, commissions. |  |  | \$ -0- | \$ 4- |
| 3 | Income from the operation of a business, profession, or farm. Subtract Line $\mathbf{b}$ from Line $\mathbf{a}$ and enter the difference in the appropriate column(s) of Line 3. If you operate more than one business, profession or farm, enter aggregate numbers and provide details on an attachment. Do not enter a number less than zero. Do not include any part of the business expenses entered on Line $b$ as a deduction in Part IV. |  |  | \$-0- | \$ |
|  | a. | Gross receipts |  |  |  |
|  | b. | Ordinary and necessary business expenses | \$ |  |  |
|  | c. | Business income | Subtract Line b from Line a |  |  |
| 4 | Rent and other real property income. Subtract Line $b$ from Line $a$ and enter the difference in the appropriate column(s) of Line 4. Do not enter a number less than zero. Do not include any part of the operating expenses entered on Line $b$ as a deduction in Part IV. |  |  | \$-0 | \$ |
|  | a. | Gross receipts | \$ |  |  |
|  | b. | Ordinary and necessary operating expenses | \$ |  |  |
|  | c. | Rent and other real property income | Subtract Line b from Line a |  |  |
| 5 | Interest, dividends, and royalties. |  |  | \$-0- | \$ |
| 6 | Pension and retirement income. |  |  | \$ - | \$ |
| 7 | Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose. Do not include alimony or separate maintenance payments or amounts paid by the debtor's spouse. Each regular payment should be reported in only one column; if a payment is listed in Column A, do not report that payment in Column B. |  |  | \$-0- | \$ |



## Part III. APPLICATION OF § 1325(b)(3) FOR DETERMINING DISPOSABLE INCOME

18 Enter the amount from Line 11.








[^0]:    * Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

[^1]:    * Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

[^2]:    12. 
